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PLEASE SEE THE IMPORTANT NOTICE AT THE END OF THIS ANNOUNCEMENT.

10th September 2024

AI Prime & Cy S.C.A. announces the launch of an accelerated placement of the existing share capital of InPost S.A.

AI Prime & Cy S.C.A. ("AI Prime"), an Advent International company, has launched an accelerated placement (the "Placement") of c. 20 million ordinary shares of InPost S.A. (the "Company") representing c. 4% of the Company's existing share capital.

The Placement is addressed to certain eligible institutional investors only, with final terms to be determined through an accelerated bookbuilding process.

The books for the Placement will open with immediate effect. Pricing and allocations are expected to be announced as soon as practicable following the closing of the books.

As part of the transaction, remaining shares held by AI Prime will be subject to a 60 day lock up period, subject to customary exemptions.

Barclays Bank PLC, Goldman Sachs International and Jefferies GmbH are acting as Joint Global Co-Ordinators and Joint Bookrunners for the Placement. BNP Paribas is acting as Joint Bookrunner for the Placement. STJ Advisors are acting as advisors to AI Prime on the Placement.

The Company will not receive any proceeds from the Placement.

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