

Company General Electric Company
 ISIN US3696043013
 Symbol London: GEC | Paris: GNE
 Headline GE Applicable Reference Yield - Debt Tender Offer

November 23, 2022

On November 23, 2022, General Electric Company (the "Company") published a press release which has been submitted to RNS. It is also available on the Company's website at: <https://www.ge.com/news/press-releases/ge-announces-the-applicable-reference-yield-for-its-debt-tender-offer>

This filing is on behalf of the Company for its own account (including as successor of General Electric Capital Corporation and General Electric Capital Services, Inc.) and on behalf of GE Capital International Funding Company Unlimited Company (formerly GE Capital International Funding Company), GE Capital European Funding Unlimited Company (formerly GE Capital European Funding), GE Capital UK Funding Unlimited Company (formerly GE Capital UK Funding), GE Capital Funding, LLC and Security Capital Group Incorporated (for its own account and as successor of SUSA Partnership, L.P.), in connection with the securities listed in the table below.

Issuer	Title of Security	Security Identifier
GE Capital International Funding Company Unlimited Company (formerly GE Capital International Funding Company)	4.418% Notes due 2035*	<u>CUSIPs</u> : 36164NFB3 / 36164PFH8 / 36164QNA2 <u>ISINs</u> : US36164NFB35 / US36164PFH82 / US36164QNA21
General Electric Company (Originally issued by General Electric Capital Corporation)	6.750% Notes due 2032	<u>CUSIP</u> : 36962GXZ2 <u>ISIN</u> : US36962GXZ26
GE Capital Funding, LLC	4.550% Notes due 2032	<u>CUSIP</u> : 36166NAK9 <u>ISIN</u> : US36166NAK90
General Electric Capital Services, Inc.	7.500% Notes due 2035**	<u>CUSIP</u> : 36959CAA6 <u>ISIN</u> : US36959CAA62
General Electric Company (Originally issued by General Electric Capital Corporation)	6.150% Notes due 2037	<u>CUSIP</u> : 36962G3A0 <u>ISIN</u> : US36962G3A02
General Electric Company (Originally issued by General Electric Capital Corporation)	5.875% Notes due 2038	<u>CUSIP</u> : 36962G3P7 <u>ISIN</u> : US36962G3P70
General Electric Company (Originally issued by General Electric Capital Corporation)	6.875% Notes due 2039	<u>CUSIP</u> : 36962G4B7 <u>ISIN</u> : US36962G4B75
GE Capital European Funding Unlimited Company (formerly GE Capital European Funding)	6.025% Notes due 2038***	<u>CUSIP</u> : - <u>ISIN</u> : XS0350890470
GE Capital UK Funding Unlimited Company (formerly GE Capital UK Funding)	8.000% Notes due 2039***	<u>CUSIP</u> : - <u>ISIN</u> : XS0408304995
Security Capital Group Incorporated	7.700% Notes due 2028	<u>CUSIP</u> : 81413PAG0 <u>ISIN</u> : US81413PAG00
General Electric Company	4.500% Notes due 2044	<u>CUSIP</u> : 369604BH5 <u>ISIN</u> : US369604BH58

Issuer	Title of Security	Security Identifier
Security Capital Group Incorporated (as successor to SUSA Partnership, L.P.)	7.500% Notes due 2027	<u>CUSIP</u> : 869049AE6 <u>ISIN</u> : US869049AE62
General Electric Company	4.350% Notes due 2050	<u>CUSIP</u> : 369604BY8 <u>ISIN</u> : US369604BY81
General Electric Company (Originally issued by General Electric Capital Corporation)	5.625% Notes due 2031****	<u>CUSIP</u> : - <u>ISIN</u> : XS0154681737
General Electric Company (Originally issued by General Electric Capital Corporation)	5.375% Notes due 2040*****	<u>CUSIP</u> : - <u>ISIN</u> : XS0182703743
GE Capital Funding, LLC	4.050% Notes due 2027	<u>CUSIP</u> : 36166NAH6 <u>ISIN</u> : US36166NAH61
General Electric Company	4.250% Notes due 2040	<u>CUSIP</u> : 369604BX0 <u>ISIN</u> : US369604BX09
General Electric Company (Originally issued by General Electric Capital Corporation)	4.125% Notes due 2035***	<u>CUSIP</u> : - <u>ISIN</u> : XS0229567440
General Electric Company	4.125% Notes due 2042	<u>CUSIP</u> : 369604BF9 <u>ISIN</u> : US369604BF92
GE Capital Funding, LLC	4.400% Notes due 2030	<u>CUSIP</u> : 36166NAJ2 <u>ISIN</u> : US36166NAJ28
GE Capital Funding, LLC	3.450% Notes due 2025	<u>CUSIP</u> : 36166NAG8 <u>ISIN</u> : US36166NAG88
General Electric Company	3.625% Notes due 2030	<u>CUSIP</u> : 369604BW2 <u>ISIN</u> : US369604BW26
General Electric Company	3.450% Notes due 2027	<u>CUSIP</u> : 369604BV4 <u>ISIN</u> : US369604BV43
General Electric Company (Originally issued by General Electric Capital Corporation)	4.875% Notes due 2037***	<u>CUSIP</u> : - <u>ISIN</u> : XS0229561831
General Electric Company (Originally issued by General Electric Capital Corporation)	Floating Rate Notes due 2036	<u>CUSIP</u> : 36962GX74 <u>ISIN</u> : US36962GX743
General Electric Company (Originally issued by General Electric Capital Corporation)	Floating Rate Notes due 2026	<u>CUSIP</u> : 36962GW75 <u>ISIN</u> : US36962GW752
GE Capital International Funding Company Unlimited Company (formerly GE Capital International Funding Company)	3.373% Notes due 2025**	<u>CUSIPs</u> : 36164NFG5 / 36164PFG0 / 36164Q6M5 <u>ISINs</u> : US36164NFG51 / US36164PFG00 / US36164Q6M56
General Electric Company (Originally issued by General Electric Capital Corporation)	5.550% Notes due 2026	<u>CUSIP</u> : 36962GT95 <u>ISIN</u> : US36962GT956
General Electric Company (Originally issued by General Electric Capital Corporation)	5.250% Notes due 2028*****	<u>CUSIP</u> : - <u>ISIN</u> : XS0096298822

Issuer	Title of Security	Security Identifier
GE Capital European Funding Unlimited Company (formerly GE Capital European Funding)	3.650% Notes due 2032***	CUSIP: - ISIN: XS0816246077
GE Capital UK Funding Unlimited Company (formerly GE Capital UK Funding)	5.875% Notes due 2033***	CUSIP: - ISIN: XS0340495216
General Electric Company (Originally issued by General Electric Capital Corporation)	2.125% Notes due 2037*	CUSIP: - ISIN: XS1612543394
GE Capital UK Funding Unlimited Company (formerly GE Capital UK Funding)	6.250% Notes due 2038***	CUSIP: - ISIN: XS0361336356
General Electric Company	1.875% Notes due 2027*	CUSIP: - ISIN: XS1238902057
General Electric Company	1.500% Notes due 2029*	CUSIP: - ISIN: XS1612543121
GE Capital European Funding Unlimited Company (formerly GE Capital European Funding)	Floating Rate Notes due 2029*****	CUSIP: - ISIN: XS0223460592
General Electric Company	0.875% Notes due 2025*	CUSIP: - ISIN: XS1612542826
GE Capital European Funding Unlimited Company (formerly GE Capital European Funding)	4.625% Notes due 2027***	CUSIP: - ISIN: XS0288429532

* Admitted to trading on the Regulated Market of Euronext Dublin.

** Listed on the New York Stock Exchange.

*** Admitted to trading on the Regulated Market of the London Stock Exchange.

**** Admitted to trading on the Regulated Market of the Luxembourg Stock Exchange.

***** Admitted to trading on the Regulated Market of the London Stock Exchange and the Luxembourg Stock Exchange.

***** Admitted to trading on the Regulated Market of the Luxembourg Stock Exchange and Euronext Dublin.

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