

This press release does not constitute an offer to acquire securities and is not intended for distribution in countries other than France.

PRESS RELEASE DATED NOVEMBER 6, 2024

ON THE AVAILABILITY OF THE RESPONSE DOCUMENT AND INFORMATION ON
THE LEGAL, FINANCIAL AND ACCOUNTING CHARACTERISTICS OF THE
COMPANY

**SQLI
DIGITAL
EXPERIENCE**

IN CONNECTION WITH THE SIMPLIFIED PUBLIC TENDER OFFER
ON THE SHARES OF SQLI

INITIATED BY SYNSION BIDCO

PRESENTED BY



Presenting bank and guarantor

OFFER PRICE:

€54 per SQLI share

DURATION OF OFFER:

12 trading days



This press release (the "**Press Release**") has been prepared by SQLI and is issued in accordance with the provisions of articles 231-27 3° and 231-28 of the General Regulation of the *Autorité des marchés financiers* (the "**AMF**").

In accordance with the provisions of Article 231-23 of its General Regulation, the AMF has, pursuant to its clearance decision dated November 5, 2024 relating to the simplified public tender offer for the shares of SQLI initiated by Synsion BidCo (the "**Offer**"), issued visa no. 24-464 to the response document prepared by SQLI in connection with the Offer (the "**Response Document**").

This press release does not constitute an offer to purchase securities and is not intended for distribution in countries other than France.

In accordance with the provisions of article 231-28 of the AMF's General Regulation, the information relating to the legal, financial and accounting characteristics of SQLI, which supplements the Response Document, was filed with the AMF on November 5, 2024 and made available to the public today.

The Response Document approved by the AMF as well as information relating to the legal, financial and accounting characteristics of SQLI are available on SQLI (www.sqli.com) and the AMF (www.amf-france.org) websites, and may be obtained for free from SQLI, whose registered office is located at 2-10, rue Thierry Le Luron - 92300 Levallois-Perret.

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