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PLEASE SEE THE IMPORTANT NOTICE AT THE END OF THIS ANNOUNCEMENT.

11th September 2024

AI Prime & Cy S.C.A. announces pricing of an accelerated placement of shares of InPost S.A.

On 11 September 2024, AI Prime & Cy S.C.A. ("AI Prime"), an Advent International company, announced the pricing of an accelerated placement (the "Placement") to institutional investors of 20 million ordinary shares of InPost S.A. (the "Company") constituting c.4% of the Company's existing share capital, at a price of EUR 17.00 per ordinary share.

Upon settlement of the Placement, the aggregate ownership interest of AI Prime in the Company's issued ordinary share capital will be c.11%. Settlement is expected to occur on 13 September 2024.

As part of the transaction, remaining shares held by AI Prime will be subject to a 60 day lock up period, subject to customary exemptions.

Barclays Bank PLC, Goldman Sachs International and Jefferies GmbH acted as Joint Global Co-Ordinators and Joint Bookrunners for the Placement. BNP Paribas, Banco Santander, S.A. and Santander Bank Polska S.A. acted as Joint Bookrunners. STJ Advisors acted as advisors to AI Prime on the Placement.

The Company will not receive any proceeds from the Placement.

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