SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	,	2. Issuer Name and Tool GE HealthCare Inc. [GEHC] 3. Date of Earliest Tra 03/15/2024	e Techno	olog	ies (5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give title below) X Other (specify below) Former 10% Owner								
SUITE 3700 (Street)		4. If Amendment, Dat (Month/Day/Year)	e of Origina	l Filed		Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person								
BOSTON MA 02111 Rule 10b5-1(c) Transaction Indication										the affirmative				
(City) (State) (Zip) Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of 2. Transaction Date 2A. Deemed Execution 3. Transaction 4. Securities Acquired (A) or 5. Amount of Securities 6. Ownership 7. Nature of														
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transac Code (Inst		4. Securities Acc Disposed Of (D) 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr.				
			Code	v	Amount	(A) or (D)	Price	4)	(111301.4)	4)				
Common	03/15/2024		J ⁽¹⁾		14,000,000	D	(2)	32,631,302	D					

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																		
1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year)		2A. Deemed Executio Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)				Ber Foll	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		6. Ownership Form: Direct or Indirect (I)	(D) II	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
				<u> </u>		e	V Amou		unt (A) or (D)						(Instr. 4)			
value \$0.0	stock, par value \$0.01 per share ⁽¹⁾																	
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	Derivative Conver Security or Exer		. Transaction late Month/Day/Year)	Execution Date, if any		ransaction of code (Instr. De) Se Ad (A Di of		osed) :. 3, 4	6. Date Exercisable an Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	ship D) ect	Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exercisable	Expira Date		Title	Amount or Number of Shares					

Explanation of Responses:

- 1. The reporting person exchanged 14,000,000 shares of the common stock of the Issuer to extinguish \$1,221,780,000 aggregate principal amount of indebtedness under a short-term credit facility of the reporting person in a debt-for-equity exchange.
- 2. The value of the Issuer's common stock for purposes of the debt-for-equity exchange was \$87.27 per share.

Remarks:

Following the transaction reported herein, the reporting person is no longer a 10% beneficial owner and this reflects an exit filing.

/s/ Brandon Smith, Vice President, Chief Corporate, Securities & Finance Counsel

03/15/2024

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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