# Contrat European High Growth Opportunities Securitization Fund du 5 septembre 2021 - Suivi des OCEANEs ABO II

| Montant du contrat de financement ( €) | 50 000 000 |
|---|---|

| TRANCHE | TRANCHE T1 | Commitment fees 1 | TRANCHE 2 | TRANCHE 3 | TRANCHE 4 | Commitment fees 2 | TRANCHE 5 | TRANCHE 6 | TRANCHE 7 | TRANCHE 8 |
|---|---|---|---|---|---|---|---|---|---|---|
| Date du tirage | 06/09/2021 | 06/09/2021 | 06/09/2021 | 06/09/2021 | 05/10/2021 | 05/10/2021 | 05/10/2021 | 21/10/2021 | 21/10/2021 | 21/10/2021 |
| Nombre d'OCEANEs | 100 | 50 | 100 | 100 | 100 | 50 | 100 | 100 | 100 | 100 |
| Montant du tirage | 1 000 000 € | 500 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 500 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € |

| Libellé | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 08/09/2021 | 20 | 68 376 068 | 17/09/2021 | 30 | 148 148 148 | 21/09/2021 | 30 | 150 000 000 | 01/10/2021 | 15 | 75 000 000 | 06/10/2021 | 50 | 333 333 333 | 19/10/2021 | 30 | 333 333 000 | 14/10/2021 | 35 | 350 000 000 | 29/10/2021 | 100 | 1 250 000 000 | 16/11/2021 | 100 | 1 428 571 000 | 16/11/2021 | 100 | 1 428 571 000 |
| | 10/09/2021 | 30 | 121 212 121 | 27/09/2021 | 20 | 98 765 432 | 23/09/2021 | 30 | 150 000 000 | 04/10/2021 | 60 | 300 000 000 | 12/10/2021 | 25 | 227 272 727 | 21/10/2021 | 20 | 222 222 000 | 21/10/2021 | 25 | 277 777 000 | | | | | | | | | |
| Opération de conversion des OCEANEs | 13/09/2021 | 30 | 129 032 258 | | | | 27/09/2021 | 40 | 197 530 864 | 05/10/2021 | 25 | 125 000 000 | 14/10/2021 | 25 | 250 000 000 | | | | 29/10/2021 | 40 | 500 000 000 | | | | | | | | | |
| | 15/09/2021 | 20 | 95 238 095 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Nb OCEANEs en circulation | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | |
| | | | 413 858 542 | | | 246 913 580 | | | 497 530 864 | | | 500 000 000 | | | 810 606 060 | | | 555 555 000 | | | 1 127 777 000 | | | 1 250 000 000 | | | 1 428 571 000 | | | 1 428 571 000 |

| TRANCHE | Commitment fees 3 | TRANCHE 9 | Commitment fees 4 | TRANCHE 10 | TRANCHE 11 | TRANCHE 12 | TRANCHE 13 | TRANCHE 14 | TRANCHE 15 | TRANCHE 16 |
|---|---|---|---|---|---|---|---|---|---|---|
| Date du tirage | 21/10/2021 | 21/10/2021 | 21/10/2021 | 21/10/2021 | 21/10/2021 | 21/10/2021 | 08/02/2022 | 08/02/2022 | 05/04/2022 | 05/04/2022 |
| Nombre d'OCEANEs | 50 | 100 | 50 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| Montant du tirage | 500 000 € | 1 000 000 € | 500 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € |

| Libellé | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 16/11/2021 | 50 | 714 285 000 | 16/11/2021 | 100 | 1 428 571 000 | 16/11/2021 | 50 | 714 285 000 | 16/11/2021 | 100 | 1 428 571 000 | 16/11/2021 | 100 | 1 428 571 000 | 08/02/2022 | 20 | 86 450 | 21/03/2022 | 30 | 234 192 | 21/03/2022 | 50 | 476 837 | 14/04/2022 | 10 | 165 562 | 31/05/2022 | 5 | 282 485 |
| | | | | | | | | | | | | | | | | 09/02/2022 | 40 | 156 558 | 14/03/2022 | 10 | 94 966 | 04/04/2022 | 15 | 160 427 | 25/04/2022 | 10 | 219 226 | 02/06/2022 | 5 | 312 500 |
| | | | | | | | | | | | | | | | | 18/02/2022 | 30 | 174 114 | 18/03/2022 | 30 | 294 406 | 07/04/2022 | 15 | 188 679 | 28/04/2022 | 10 | 233 644 | 06/06/2022 | 5 | 331 125 |
| | | | | | | | | | | | | | | | | 01/03/2022 | 10 | 78 064 | 18/03/2022 | 30 | 294 406 | 14/04/2022 | 20 | 331 125 | 28/04/2022 | 20 | 467 289 | 09/06/2022 | 5 | 367 647 |
| Opération de conversion des OCEANEs | | | | | | | | | | | | | | | | | | | | | | | | | 09/05/2022 | 10 | 299 401 | 17/06/2022 | 5 | 416 666 |
| | | | | | | | | | | | | | | | | | | | | | | | | | 12/05/2022 | 5 | 204 081 | 20/06/2022 | 10 | 833 333 |
| | | | | | | | | | | | | | | | | | | | | | | | | | 17/05/2022 | 10 | 480 769 | 24/06/2022 | 43 | 3 583 333 |
| | | | | | | | | | | | | | | | | | | | | | | | | | 20/05/2022 | 10 | 531 914 | 05/08/2022 | 22 | 2 558 139 |
| | | | | | | | | | | | | | | | | | | | | | | | | | 24/05/2022 | 10 | 531 914 | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | 30/05/2022 | 5 | 282 485 | | | |
| | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Nb OCEANEs en circulation | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | |

| TRANCHE | TRANCHE 17 | TRANCHE 18 | TRANCHE 19 | TRANCHE 20 | TRANCHE 21 | TRANCHE 22 | TRANCHE 23 | TRANCHE 24 | TRANCHE 25 | TRANCHE 26 |
|---|---|---|---|---|---|---|---|---|---|---|
| Date du tirage | 21/06/2022 | 22/08/2022 | 22/08/2022 | 27/10/2022 | 27/10/2022 | 10/01/2023 | 02/03/2023 | 18/04/2023 | 16/05/2023 | 15/09/2023 |
| Nombre d'OCEANEs | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 50 | 100 | 50 |
| Montant du tirage | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 500 000 € | 1 000 000 € | 500 000 € |

| Libellé | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 05/08/2022 | 80 | 9 302 325 | 22/08/2022 | 100 | 9 965 122 | 04/10/2022 | 10 | 1 886 792 | 30/11/2022 | 10 | 10 000 000 | 05/01/2023 | 10 | 24 691 358 | 06/03/2023 | 5 | 71 428 571 | 21/04/2023 | 15 | 500 000 000 | 19/07/2023 | 5 | 174 216 | 06/09/2023 | 1 | 694 444 | 09/11/2023 | 5 | 222 222 222 |
| | 22/08/2022 | 20 | 1 993 024 | | | | 12/10/2022 | 10 | 2 000 000 | 08/12/2022 | 5 | 7 142 800 | 09/01/2023 | 15 | 28 368 794 | 06/03/2023 | 15 | 214 285 714 | 26/04/2023 | 50 | 2 222 222 222 | 19/07/2023 | 10 | 348 432 | 08/09/2023 | 3 | 3 636 363 | 20/11/2023 | 5 | 222 222 222 |
| | | | | | | | 18/10/2022 | 10 | 2 272 727 | 09/12/2022 | 5 | 7 142 800 | 12/01/2023 | 10 | 34 188 034 | 10/03/2023 | 10 | 148 148 148 | 09/06/2023 | 5 | 57 456 | 27/07/2023 | 5 | 290 866 | 14/09/2023 | 3 | 5 000 000 | 19/12/2023 | 5 | 333 333 333 |
| | | | | | | | 21/10/2022 | 5 | 1 282 051 | 12/12/2022 | 10 | 16 666 600 | 16/01/2023 | 10 | 41 666 666 | 15/03/2023 | 5 | 95 238 095 | 14/06/2013 | 5 | 58 814 | 03/08/2023 | 5 | 440 334 | 20/09/2023 | 3 | 7 017 400 | 29/12/2023 | 20 | 1 333 333 333 |
| | | | | | | | 25/10/2022 | 5 | 1 470 588 | 13/12/2022 | 10 | 16 666 600 | 19/01/2023 | 10 | 49 382 716 | 17/03/2023 | 5 | 111 110 000 | 19/06/2023 | 5 | 78 247 | 15/08/2023 | 5 | 561 797 | 21/09/2023 | 7 | 17 283 800 | 17/04/2024 | 2 | 49 751 |
| | | | | | | | 27/10/2022 | 10 | 3 652 968 | 16/12/2022 | 10 | 19 047 600 | 24/01/2023 | 10 | 57 971 014 | 23/03/2023 | 5 | 125 000 000 | 23/06/2023 | 20 | 427 761 | 18/08/2023 | 2 | 322 580 | 21/09/2023 | 15 | 37 037 000 | 02/05/2024 | 3 | 109 090 |
| | | | | | | | 31/10/2022 | 5 | 1 923 076 | 27/12/2022 | 10 | 32 520 325 | 30/01/2023 | 10 | 66 666 666 | 29/03/2023 | 5 | 166 666 000 | | | | 22/08/2023 | 5 | 980 392 | 21/09/2023 | 30 | 74 074 080 | 08/05/2024 | 3 | 131 578 |
| | | | | | | | 03/11/2022 | 10 | 5 555 555 | 29/12/2022 | 20 | 47 619 047 | 02/02/2023 | 5 | 37 037 037 | 12/04/2023 | 20 | 666 666 000 | | | | 28/08/2023 | 5 | 1 557 620 | 25/09/2023 | 10 | 27 777 600 | 17/05/2024 | 2 | 117 647 |
| Opération de conversion des OCEANEs | | | | | | | 08/11/2022 | 10 | 6 666 666 | 02/01/2023 | 20 | 45 197 740 | 07/02/2023 | 5 | 41 666 666 | 21/04/2023 | 30 | 1 000 000 000 | | | | 31/08/2023 | 5 | 1 785 700 | 28/09/2023 | 5 | 22 222 200 | 27/05/2024 | 5 | 324 675 |
| | | | | | | | 10/11/2022 | 5 | 3 921 568 | | | | 10/02/2023 | 5 | 50 000 000 | | | | | | | 04/09/2023 | 2 | 1 234 567 | 02/10/2023 | 5 | 25 641 000 | | | |
| | | | | | | | 14/11/2022 | 5 | 4 166 666 | | | | 14/02/2023 | 5 | 55 555 555 | | | | | | | 06/09/2023 | 1 | 694 444 | 05/10/2023 | 5 | 47 619 047 | | | |
| | | | | | | | 16/11/2022 | 10 | 8 333 333 | | | | 23/02/2023 | 5 | 55 555 555 | | | | | | | | | | 12/10/2023 | 3 | 66 666 000 | | | |
| | | | | | | | 23/11/2022 | 5 | 5 000 000 | | | | 28/02/2023 | 5 | 55 555 555 | | | | | | | | | | 16/10/2023 | 5 | 125 000 000 | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | 23/10/2023 | 5 | 166 666 000 | | | |
| | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Nb OCEANEs en circulation | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | |

| TRANCHE | TRANCHE 27 | TRANCHE 28 | TRANCHE 29 | TRANCHE 30 | TRANCHE 31 | TRANCHE 32 | TRANCHE 33 | TRANCHE 34 | TRANCHE 35 | TRANCHE 36 |
|---|---|---|---|---|---|---|---|---|---|---|
| Date du tirage | 16/11/2023 | 30/04/2024 | 04/05/2024 | 30/07/2024 | | | | | | |
| Nombre d'OCEANEs | 50 | 20 | 20 | 20 | 100 | 100 | 100 | 100 | 100 | 100 |
| Montant du tirage | 500 000 € | 200 000 € | 200 000 € | 200 000 € | - | - | - | - | - | - |

| Libellé | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 27/05/2024 | 2 | 129 870 | 15/07/2024 | 8 | 6 666 666 | | | | | | | | | | | | | | | | | | | | | | | | |
| | 27/05/2024 | 5 | 324 675 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 27/05/2024 | 15 | 974 025 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 06/06/2024 | 3 | 263 157 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 10/06/2024 | 3 | 326 080 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 13/06/2024 | 3 | 505 050 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Opération de conversion des OCEANEs | 17/06/2024 | 2 | 452 740 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 18/06/2024 | 2 | 544 210 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 19/06/2024 | 7 | 2 190 920 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 03/07/2024 | 4 | 2 352 941 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 15/07/2024 | 4 | 3 333 333 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Nb OCEANEs en circulation | | - | | | 12 | | | 20 | | | 20 | | | - | | | - | | | - | | | - | | | - | | | - | |

| TRANCHE | TRANCHE 37 | TRANCHE 38 | TRANCHE 39 | TRANCHE 40 | TRANCHE 41 | TRANCHE 42 | TRANCHE 43 | TRANCHE 44 | TRANCHE 45 | TRANCHE 46 |
|---|---|---|---|---|---|---|---|---|---|---|
| Date du tirage | | | | | | | | | | |
| Nombre d'OCEANEs | 50 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| Montant du tirage | - | - | - | - | - | - | - | - | - | - |

| Libellé | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Opération de conversion des OCEANEs | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Nb OCEANEs en circulation | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | | | - | |

| TRANCHE | TRANCHE 47 | TRANCHE 48 | TRANCHE 49 | TRANCHE 50 |
|---|---|---|---|---|
| Date du tirage | | | | |
| Nombre d'OCEANEs | 100 | 100 | 100 | 100 |
| Montant du tirage | - | - | - | - |

| Libellé | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Opération de conversion des OCEANEs | | | | | | | | | | | | |
| | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Nb OCEANEs en circulation | | - | | | - | | | - | | | - | |

| | |
|---|---|
| Capacité de financement consommée ( €) | 26 100 000 |
| Capacité de financement résiduelle ( €) | 23 900 000 |
| Emprunt obligataire non convertit ( €) | 520 000 |

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|---|---|
| Nombre d'actions créées dans le cadre du contrat sur exercices d'OCEANES | 22 944 059 720 |