

**Contrat European High Growth Opportunities Securitization Fund du 11 août 2020 - Suivi des OCEANES**

|                                       |            |
|---------------------------------------|------------|
| Montant du contrat de financement (€) | 40 000 000 |
|---------------------------------------|------------|

|                   |                  |                  |                                    |                                    |                                    |                                    |
|-------------------|------------------|------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|
| <b>TRANCHE</b>    | <b>TRANCHE 1</b> | <b>TRANCHE 2</b> | <b>TRANCHE 3 / Investor Call 1</b> | <b>TRANCHE 4 / Investor Call 2</b> | <b>TRANCHE 5 / Investor Call 3</b> | <b>TRANCHE 6 / Investor Call 4</b> |
| Date du tirage    | 11/08/2020       | 12/10/2020       | 27/10/2020                         | 20/11/2020                         | 20/11/2020                         | 08/12/2020                         |
| Nombre d'OCEANES  | 100              | 100              | 100                                | 100                                | 100                                | 100                                |
| Montant du tirage | 1 000 000 €      | 1 000 000 €      | 1 000 000 €                        | 1 000 000 €                        | 1 000 000 €                        | 1 000 000 €                        |

| Libellé                             | Date       |  | Nb OCEANES converties |           | Nb actions créées |  | Date |           | Nb OCEANES converties |  | Nb actions créées |            | Date       |  | Nb OCEANES converties |           | Nb actions créées |  | Date |           | Nb OCEANES converties |  | Nb actions créées |            |            |  |     |            |  |  |
|-------------------------------------|------------|--|-----------------------|-----------|-------------------|--|------|-----------|-----------------------|--|-------------------|------------|------------|--|-----------------------|-----------|-------------------|--|------|-----------|-----------------------|--|-------------------|------------|------------|--|-----|------------|--|--|
|                                     |            |  |                       |           |                   |  |      |           |                       |  |                   |            |            |  |                       |           |                   |  |      |           |                       |  |                   |            |            |  |     |            |  |  |
| Opération de conversion des OCEANES | 22/08/2020 |  | 10                    | 1 250 000 | 11/09/2020        |  | 5    | 833 333   | 22/10/2020            |  | 25                | 6 738 900  | 27/10/2020 |  | 10                    | 2 500 000 | 30/10/2020        |  | 13   | 3 250 000 | 20/11/2020            |  | 50                | 5 000 000  | 09/12/2020 |  | 100 | 50 000 000 |  |  |
|                                     | 28/08/2020 |  | 5                     | 625 000   | 22/09/2020        |  | 5    | 1 000 000 | 13/10/2020            |  | 10                | 2 569 400  | 27/10/2020 |  | 30                    | 7 500 000 | 02/11/2020        |  | 5    | 1 250 000 | 27/11/2020            |  | 20                | 10 000 000 | 02/12/2020 |  | 20  | 10 000 000 |  |  |
|                                     | 03/09/2020 |  | 8                     | 1 000 000 | 25/09/2020        |  | 5    | 1 000 000 | 14/10/2020            |  | 5                 | 1 272 040  | 29/10/2020 |  | 10                    | 2 500 000 | 04/11/2020        |  | 6    | 1 502 700 | 30/11/2020            |  | 20                | 10 000 000 | 04/12/2020 |  | 10  | 5 000 000  |  |  |
|                                     | 04/09/2020 |  | 8                     | 1 000 000 | 29/09/2020        |  | 5    | 1 264 340 | 21/10/2020            |  | 10                | 2 544 080  | 05/11/2020 |  | 21                    | 7 000 000 | 06/11/2020        |  | 7    | 2 333 333 | 01/12/2020            |  | 10                | 5 000 000  | 07/12/2020 |  | 50  | 25 000 000 |  |  |
|                                     | 07/09/2020 |  | 5                     | 714 285   | 30/09/2020        |  | 5    | 1 268 500 | 21/10/2020            |  | 40                | 10 176 360 | 06/11/2020 |  | 7                     | 2 333 333 | 09/11/2020        |  | 6    | 2 000 000 | 09/11/2020            |  | 5                 | 1 666 666  | 17/11/2020 |  | 5   | 2 500 000  |  |  |
|                                     | 09/09/2020 |  | 15                    | 2 500 000 | 05/10/2020        |  | 2    | 500 000   | 26/10/2020            |  | 5                 | 1 263 620  | 26/10/2020 |  | 5                     | 1 263 620 | 09/11/2020        |  | 5    | 1 666 666 | 10/11/2020            |  | 6                 | 3 000 000  | 10/11/2020 |  | 6   | 3 000 000  |  |  |
|                                     | 16/09/2020 |  | 5                     | 833 333   | 06/10/2020        |  | 5    | 1 257 960 | 27/10/2020            |  | 5                 | 1 250 000  | 27/10/2020 |  | 5                     | 1 250 000 | 10/11/2020        |  | 6    | 3 000 000 | 11/11/2020            |  | 6                 | 3 000 000  | 12/11/2020 |  | 6   | 3 000 000  |  |  |
|                                     | 18/09/2020 |  | 15                    | 2 500 000 | 07/10/2020        |  | 5    | 1 264 540 | 09/10/2020            |  | 13                | 3 350 000  | 11/11/2020 |  | 6                     | 3 000 000 | 12/11/2020        |  | 6    | 3 000 000 | 16/11/2020            |  | 8                 | 4 000 000  | 17/11/2020 |  | 5   | 2 500 000  |  |  |
|                                     | 18/09/2020 |  | 29                    | 4 833 333 |                   |  |      |           |                       |  |                   |            |            |  |                       |           |                   |  |      |           |                       |  |                   |            |            |  |     |            |  |  |

Nb OCEANES en circulation

|                   |                  |                                    |                                    |                   |                                     |                                     |                                     |                                      |                   |                   |
|-------------------|------------------|------------------------------------|------------------------------------|-------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------------------|-------------------|-------------------|
| <b>TRANCHE</b>    | <b>TRANCHE 7</b> | <b>TRANCHE 8 / Investor Call 5</b> | <b>TRANCHE 9 / Investor Call 6</b> | <b>TRANCHE 10</b> | <b>TRANCHE 11 / Investor Call 7</b> | <b>TRANCHE 12 / Investor Call 8</b> | <b>TRANCHE 13 / Investor Call 9</b> | <b>TRANCHE 14 / Investor Call 10</b> | <b>TRANCHE 15</b> | <b>TRANCHE 16</b> |
| Date du tirage    | 21/12/2020       | 23/12/2020                         | 04/01/2021                         | 18/01/2021        | 20/01/2021                          | 04/02/2021                          | 09/02/2021                          | 16/02/2021                           | 17/02/2021        | 17/02/2021        |
| Nombre d'OCEANES  | 100              | 100                                | 100                                | 100               | 100                                 | 100                                 | 100                                 | 100                                  | 100               | 100               |
| Montant du tirage | 1 000 000 €      | 1 000 000 €                        | 1 000 000 €                        | 1 000 000 €       | 1 000 000 €                         | 1 000 000 €                         | 1 000 000 €                         | 1 000 000 €                          | 1 000 000 €       | 1 000 000 €       |

| Libellé                             | Date       |  | Nb OCEANES converties |            | Nb actions créées |  | Date |            | Nb OCEANES converties |  | Nb actions créées |            | Date       |  | Nb OCEANES converties |            | Nb actions créées |  | Date |            | Nb OCEANES converties |  | Nb actions créées |            |            |  |    |            |
|-------------------------------------|------------|--|-----------------------|------------|-------------------|--|------|------------|-----------------------|--|-------------------|------------|------------|--|-----------------------|------------|-------------------|--|------|------------|-----------------------|--|-------------------|------------|------------|--|----|------------|
|                                     |            |  |                       |            |                   |  |      |            |                       |  |                   |            |            |  |                       |            |                   |  |      |            |                       |  |                   |            |            |  |    |            |
| Opération de conversion des OCEANES | 21/12/2020 |  | 20                    | 10 000 000 | 14/12/2020        |  | 30   | 15 000 000 | 16/01/2021            |  | 20                | 10 000 000 | 15/01/2021 |  | 15                    | 7 500 000  | 22/01/2021        |  | 15   | 7 500 000  | 04/02/2021            |  | 20                | 10 000 000 | 17/02/2021 |  | 20 | 10 000 000 |
|                                     | 22/12/2020 |  | 20                    | 10 000 000 | 29/12/2020        |  | 40   | 20 000 000 | 13/01/2021            |  | 20                | 10 000 000 | 19/01/2021 |  | 30                    | 15 000 000 | 25/01/2021        |  | 10   | 5 000 000  | 04/02/2021            |  | 20                | 10 000 000 | 11/02/2021 |  | 20 | 10 000 000 |
|                                     | 23/12/2020 |  | 40                    | 20 000 000 | 04/01/2021        |  | 30   | 15 000 000 | 14/01/2021            |  | 20                | 10 000 000 | 20/01/2021 |  | 50                    | 25 000 000 | 26/01/2021        |  | 10   | 5 000 000  | 05/02/2021            |  | 20                | 10 000 000 | 15/02/2021 |  | 20 | 10 000 000 |
|                                     | 23/12/2020 |  | 20                    | 10 000 000 | 15/01/2021        |  | 20   | 10 000 000 | 22/01/2021            |  | 5                 | 2 500 000  | 27/01/2021 |  | 10                    | 5 000 000  | 08/02/2021        |  | 20   | 10 000 000 | 16/02/2021            |  | 20                | 10 000 000 | 24/02/2021 |  | 20 | 10 000 000 |
|                                     |            |  |                       |            | 18/01/2021        |  | 15   | 7 500 000  | 18/01/2021            |  | 15                | 7 500 000  | 28/01/2021 |  | 15                    | 7 500 000  | 09/02/2021        |  | 20   | 10 000 000 | 16/02/2021            |  | 20                | 10 000 000 | 25/02/2021 |  | 20 | 10 000 000 |
|                                     |            |  |                       |            | 19/01/2021        |  | 5    | 2 500 000  | 29/01/2021            |  | 10                | 5 000 000  | 29/01/2021 |  | 10                    | 5 000 000  | 16/02/2021        |  | 20   | 10 000 000 |                       |  |                   |            |            |  |    |            |
|                                     |            |  |                       |            |                   |  |      |            | 01/02/2021            |  | 10                | 5 000 000  | 02/02/2021 |  | 10                    | 5 000 000  |                   |  |      |            |                       |  |                   |            |            |  |    |            |
|                                     |            |  |                       |            |                   |  |      |            | 03/02/2021            |  | 10                | 5 000 000  |            |  |                       |            |                   |  |      |            |                       |  |                   |            |            |  |    |            |

Nb OCEANES en circulation

|                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| <b>TRANCHE</b>    | <b>TRANCHE 17</b> | <b>TRANCHE 18</b> | <b>TRANCHE 19</b> | <b>TRANCHE 20</b> | <b>TRANCHE 21</b> | <b>TRANCHE 22</b> | <b>TRANCHE 23</b> | <b>TRANCHE 24</b> | <b>TRANCHE 25</b> | <b>TRANCHE 26</b> |
| Date du tirage    | 09/03/2021        | 09/03/2021        | 26/03/2021        | 26/03/2021        | 14/05/2021        | 14/05/2021        | 14/05/2021        | 14/05/2021        | 17/05/2021        | 17/05/2021        |
| Nombre d'OCEANES  | 100               | 100               | 100               | 100               | 100               | 100               | 100               | 100               | 100               | 100               |
| Montant du tirage | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       |

| Libellé                             | Date       |  | Nb OCEANES converties |            | Nb actions créées |  | Date |            | Nb OCEANES converties |  | Nb actions créées |            | Date       |  | Nb OCEANES converties |            | Nb actions créées |  | Date |             | Nb OCEANES converties |  | Nb actions créées |            |            |  |    |            |
|-------------------------------------|------------|--|-----------------------|------------|-------------------|--|------|------------|-----------------------|--|-------------------|------------|------------|--|-----------------------|------------|-------------------|--|------|-------------|-----------------------|--|-------------------|------------|------------|--|----|------------|
|                                     |            |  |                       |            |                   |  |      |            |                       |  |                   |            |            |  |                       |            |                   |  |      |             |                       |  |                   |            |            |  |    |            |
| Opération de conversion des OCEANES | 10/03/2021 |  | 40                    | 20 000 000 | 19/03/2021        |  | 10   | 10 000 000 | 13/04/2021            |  | 10                | 10 000 000 | 11/05/2021 |  | 10                    | 11 111 111 | 14/05/2021        |  | 100  | 111 111 111 | 17/05/2021            |  | 50                | 55 555 555 | 20/05/2021 |  | 50 | 55 555 555 |
|                                     | 11/03/2021 |  | 20                    | 10 000 000 | 24/03/2021        |  | 10   | 10 000 000 | 15/04/2021            |  | 20                | 20 000 000 | 11/05/2021 |  | 20                    | 22 222 222 | 18/05/2021        |  | 50   | 55 555 555  | 19/05/2021            |  | 50                | 55 555 555 |            |  |    |            |
|                                     | 16/03/2021 |  | 10                    | 10 000 000 | 26/03/2021        |  | 10   | 10 000 000 | 23/04/2021            |  | 20                | 20 000 000 | 11/05/2021 |  | 20                    | 22 222 222 |                   |  |      |             |                       |  |                   |            |            |  |    |            |
|                                     | 17/03/2021 |  | 20                    | 20 000 000 | 29/03/2021        |  | 10   | 10 000 000 | 29/03/2021            |  | 20                | 20 000 000 | 29/03/2021 |  | 20                    | 20 000 000 | 12/05/2021        |  | 50   | 55 555 555  |                       |  |                   |            |            |  |    |            |
|                                     | 19/03/2021 |  | 10                    | 10 000 000 | 30/03/2021        |  | 10   | 10 000 000 | 04/05/2021            |  | 10                | 10 000 000 |            |  |                       |            |                   |  |      |             |                       |  |                   |            |            |  |    |            |
|                                     |            |  |                       |            | 01/04/2021        |  | 10   | 10 000 000 | 07/05/2021            |  | 10                | 10 000 000 |            |  |                       |            |                   |  |      |             |                       |  |                   |            |            |  |    |            |
|                                     |            |  |                       |            | 06/04/2021        |  | 10   | 10 000 000 | 10/05/2021            |  | 10                | 11 111 111 |            |  |                       |            |                   |  |      |             |                       |  |                   |            |            |  |    |            |
|                                     |            |  |                       |            | 08/04/2021        |  | 20   | 20 000 000 |                       |  |                   |            |            |  |                       |            |                   |  |      |             |                       |  |                   |            |            |  |    |            |
|                                     |            |  |                       |            | 13/04/2021        |  | 10   | 10 000 000 |                       |  |                   |            |            |  |                       |            |                   |  |      |             |                       |  |                   |            |            |  |    |            |

Nb OCEANES en circulation

|                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| <b>TRANCHE</b>    | <b>TRANCHE 27</b> | <b>TRANCHE 28</b> | <b>TRANCHE 29</b> | <b>TRANCHE 30</b> | <b>TRANCHE 31</b> | <b>TRANCHE 32</b> | <b>TRANCHE 33</b> | <b>TRANCHE 34</b> | <b>TRANCHE 35</b> | <b>TRANCHE 36</b> |
| Date du tirage    | 26/05/2021        | 26/05/2021        | 07/06/2021        | 07/06/2021        | 15/06/2021        | 15/06/2021        | 15/06/2021        | 15/06/2021        | 04/07/2021        | 04/07/2021        |
| Nombre d'OCEANES  | 100               | 100               | 100               | 100               | 100               | 100               | 100               | 100               | 100               | 100               |
| Montant du tirage | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       | 1 000 000 €       |

| Libellé                             | Date       |  | Nb OCEANES converties |            | Nb actions créées |  | Date |            | Nb OCEANES converties |  | Nb actions créées |            | Date       |  | Nb OCEANES converties |             | Nb actions créées |  | Date |            | Nb OCEANES converties |  | Nb actions créées |             |            |  |    |             |
|-------------------------------------|------------|--|-----------------------|------------|-------------------|--|------|------------|-----------------------|--|-------------------|------------|------------|--|-----------------------|-------------|-------------------|--|------|------------|-----------------------|--|-------------------|-------------|------------|--|----|-------------|
|                                     |            |  |                       |            |                   |  |      |            |                       |  |                   |            |            |  |                       |             |                   |  |      |            |                       |  |                   |             |            |  |    |             |
| Opération de conversion des OCEANES | 28/05/2021 |  | 50                    | 55 555 555 | 03/06/2021        |  | 25   | 31 250 000 | 10/06/2021            |  | 25                | 41 666 666 | 16/06/2021 |  | 50                    | 41 666 666  | 23/06/2021        |  | 20   | 33 333 333 | 30/06/2021            |  | 90                | 180 000 000 | 06/07/2021 |  | 25 | 62 500 000  |
|                                     | 31/05/2021 |  | 25                    | 27 777 777 | 04/06/2021        |  | 25   | 31 250 000 | 10/06/2021            |  | 25                | 41 666 666 | 14/06/2021 |  | 80                    | 133 333 333 | 22/06/2021        |  | 20   | 33 333 333 | 30/06/2021            |  | 10                | 25 000 000  | 07/07/2021 |  | 50 | 125 000 000 |
|                                     | 01/06/2021 |  | 25                    | 27 777 777 | 07/06/2021        |  | 25   | 35 714 285 | 11/06/2021            |  | 40                | 66 666 666 | 15/06/2021 |  | 10                    | 16 666 666  | 21/06/2021        |  | 25   | 41 666 666 | 22/06/2021            |  | 20                | 33 333 333  | 12/07/2021 |  | 25 | 62 500 000  |
|                                     |            |  |                       |            | 09/06/2021        |  | 10   | 14 285 714 | 09/06/2021            |  | 10                | 16 666 666 |            |  |                       |             |                   |  |      |            |                       |  |                   |             |            |  |    |             |
|                                     |            |  |                       |            | 10/06/2021        |  | 15   | 25 000 000 |                       |  |                   |            |            |  |                       |             |                   |  |      |            |                       |  |                   |             |            |  |    |             |
|                                     |            |  |                       |            |                   |  |      |            |                       |  |                   |            |            |  |                       |             |                   |  |      |            |                       |  |                   |             |            |  |    |             |
|                                     |            |  |                       |            |                   |  |      |            |                       |  |                   |            |            |  |                       |             |                   |  |      |            |                       |  |                   |             |            |  |    |             |
|                                     |            |  |                       |            |                   |  |      |            |                       |  |                   |            |            |  |                       |             |                   |  |      |            |                       |  |                   |             |            |  |    |             |

Nb OCEANES en circulation

|                   |                   |                   |                   |                   |
|-------------------|-------------------|-------------------|-------------------|-------------------|
| <b>TRANCHE</b>    | <b>TRANCHE 37</b> | <b>TRANCHE 38</b> | <b>TRANCHE 39</b> | <b>TRANCHE 40</b> |
| Date du tirage    | 29/07/2021        | 29/07/2021        |                   |                   |
| Nombre d'OCEANES  | 100               | 100               |                   |                   |
| Montant du tirage | 1 000 000 €       | 1 000 000 €       |                   |                   |