# Contrat European High Growth Opportunities Securitization Fund du 11 août 2020 - Suivi des OCEANEs

| Montant du contrat de financement (€) | 40 000 000 |
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| TRANCHE | TRANCHE T1 | Commitment fees 1 | TRANCHE 2 | Commitment fees 2 | TRANCHE 3 / Investor Call 1 | Commitment fees 3 | TRANCHE 4 / Investor Call 2 | TRANCHE 5 / Investor Call 3 | TRANCHE 6 / Investor Call 4 | TRANCHE 7 |
|---|---|---|---|---|---|---|---|---|---|---|
| Date du tirage | 11/08/2020 | 11/08/2020 | 12/10/2020 | 12/10/2020 | 27/10/2020 | 20/11/2020 | 20/11/2020 | 20/11/2020 | 08/12/2020 | 21/12/2020 |
| Nombre d'OCEANEs | 100 | 50 | 100 | 50 | 100 | 100 | 100 | 100 | 100 | 100 |
| Montant du tirage | 1 000 000 € | 500 000 € | 1 000 000 € | 500 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € | 1 000 000 € |

| Libellé | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées | Date | Nb OCEANEs converties | Nb actions créées |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 21/08/2020 | 10 | 1 250 000 | 21/09/2020 | 5 | 833 333 | 12/10/2020 | 25 | 6 758 900 | 27/10/2020 | 10 | 2 500 000 | 30/10/2020 | 13 | 3 250 000 | 20/11/2020 | 100 | 50 000 000 | 23/11/2020 | 50 | 25 000 000 | 01/12/2020 | 10 | 5 000 000 | 09/12/2020 | 100 | 50 000 000 | 21/12/2020 | 20 | 10 000 000 |
| | 28/08/2020 | 5 | 625 000 | 22/09/2020 | 5 | 1 000 000 | 13/10/2020 | 10 | 2 569 400 | 27/10/2020 | 30 | 7 500 000 | 02/11/2020 | 5 | 1 250 000 | | | | 27/11/2020 | 20 | 10 000 000 | 02/12/2020 | 20 | 10 000 000 | | | | 22/12/2020 | 20 | 10 000 000 |
| | 03/09/2020 | 8 | 1 000 000 | 25/09/2020 | 5 | 1 000 000 | 14/10/2020 | 5 | 1 272 040 | 29/10/2020 | 10 | 2 500 000 | 04/11/2020 | 6 | 1 502 700 | | | | 30/11/2020 | 20 | 10 000 000 | 04/12/2020 | 10 | 5 000 000 | | | | 23/12/2020 | 40 | 20 000 000 |
| | 04/09/2020 | 8 | 1 000 000 | 29/09/2020 | 5 | 1 264 340 | 21/10/2020 | 10 | 2 544 080 | | | | 05/11/2020 | 21 | 7 000 000 | | | | 01/12/2020 | 10 | 5 000 000 | 07/12/2020 | 10 | 5 000 000 | | | | 23/12/2020 | 20 | 10 000 000 |
| | 07/09/2020 | 5 | 714 285 | 30/09/2020 | 5 | 1 268 500 | 21/10/2020 | 40 | 10 176 360 | | | | 06/11/2020 | 7 | 2 333 333 | | | | | | | 07/12/2020 | 50 | 25 000 000 | | | | | | |
| | 09/09/2020 | 15 | 2 500 000 | 05/10/2020 | 2 | 500 000 | 26/10/2020 | 5 | 1 263 620 | | | | 09/11/2020 | 6 | 2 000 000 | | | | | | | | | | | | | | | |
| | 16/09/2020 | 5 | 833 333 | 06/10/2020 | 5 | 1 257 960 | 27/10/2020 | 5 | 1 250 000 | | | | 09/11/2020 | 5 | 1 666 666 | | | | | | | | | | | | | | | |
| | 18/09/2020 | 15 | 2 500 000 | 07/10/2020 | 5 | 1 264 540 | | | | | | | 10/11/2020 | 6 | 3 000 000 | | | | | | | | | | | | | | | |
| | 18/09/2020 | 29 | 4 833 333 | 09/10/2020 | 13 | 3 350 000 | | | | | | | 11/11/2020 | 6 | 3 000 000 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | 12/11/2020 | 6 | 3 000 000 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | 16/11/2020 | 8 | 4 000 000 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | 17/11/2020 | 5 | 2 500 000 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | 18/11/2020 | 3 | 1 500 000 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | 20/11/2020 | 2 | 1 000 000 | | | | | | | | | | | | | | | |
| Opération de conversion des OCEANEs | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Nb OCEANEs en circulation | | - | | | - | | | - | | | - | | | 1 | | | - | | | - | | | - | | | - | | | - | |

| Capacité de financement résiduelle (€) | 33 000 000 |
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| Emprunt obligataire non convertiti (€) | 10 000 |

| Nombre d'actions créées dans le cadre du contrat sur exercices d'OCEANES | 352 331 723 |
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