

Paris, June 25, 2019

**PRESS RELEASE REGARDING THE AVAILABILITY OF THE INFORMATION NOTE ESTABLISHED  
BY TERREIS AS PART OF THE SHARE BUYBACK TENDER OFFER ("OPRA") ON 11 847 822  
SHARES FOR THE PURPOSE OF REDUCING ITS SHARE CAPITAL**

**LAUNCHED BY**



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*Presenting Bank*



*Presenting and Guaranteeing Bank*

**Offer Price: 34.62 euros per ordinary share and 38.34 euros per preference share (coupon detached)**

**Offer Period: 21 calendar days**

This press release has been prepared and published by Terreïs pursuant to the provisions of Article 231-27 of the Autorité des marchés financiers (l'« **AMF** ») General Regulation.

Pursuant to Article L. 621-8 of the Monetary and Financial Code and Article 231-23 of its General Regulation, the AMF, pursuant to the compliance decision of June 25, 2019, affixed visa n° 19-297 on the Terreïs offer document relating to the share buyback tender offer for 11 847 822 Terreïs shares for the purpose of reducing its share capital.

The document "*Informations relatives aux caractéristiques, notamment juridiques, financières et comptables de la société Terreïs*" will be filed with the AMF and made available (in French only) to the public on July 2, 2019, in accordance with the provisions of Article 231-28 of the General Regulation of the AMF.

The information note is available on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and Terreïs ([www.terreis.fr](http://www.terreis.fr)) and can be obtained free of charge from Terreïs (11, avenue Paul Langevin, 92350 Le Plessis Robinson), Goldman Sachs Paris Inc. et Cie (5, avenue Kléber, 75116 Paris), or Natixis (47, quai d'Austerlitz, 75013 Paris).

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**About TERREÏS ([www.terreis.fr](http://www.terreis.fr)) - ISIN: FR0010407049 - Ticker symbol: TER**

TERREÏS is a real estate company where the assets consist of offices and retail premises that are primarily located in Paris. TERREÏS has been listed on the Euronext regulated market in Paris since December 2006, and has been included in Compartment B since January 2012. The Group has opted for the status of listed property investment company ("SIIC") since 1st January 2007.