



OL GROUPE



OLYMPIQUE LYONNAIS GROUPE'S 2017/18 REGISTRATION DOCUMENT IS NOW AVAILABLE

Lyon, 26 October 2018

On October 26, 2018, Olympique Lyonnais Groupe filed its 2017/18 Registration Document with the Autorité des Marchés Financiers (AMF), which was recorded under the number D.18-0894. This document includes the entire annual financial report.

The Registration Document is available (in French) on the company's website at the following address: www.ol.fr.

Hard copies of the document can also be obtained at the company's head office: 10, Avenue Simone Veil, CS 70712, 69153 Décines cedex.

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Euronext Paris - Segment B

Indices: CAC Small – CAC Mid & Small – CAC All-Tradable – CAC All-Share – CAC Consumer Services – CAC Travel & Leisure

ISIN code: FR0010428771

Reuters: OLG.PA

Bloomberg: OLG FP

ICB: 5755 Recreational services



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APPENDICES

FOOTBALL RESULTS

Men's team	2017/18	2016/17
French Ligue 1	3 rd	4 th
Europe	Europa League Group stage Round of 16	Champions League Group stage Europa League Semi-final round

Women's team	2017/18	2016/17
French Division 1	1 st	1 st
Europe	Champions League Victory	Champions League Victory

REVENUE

Revenue - In € m

(from 1 July to 30 June)

	2017/18	2016/17	Chg. €m	% chg.
Ticketing	37.3	44.0	-6.6	-15%
<i>of which French Ligue 1</i>	30.9	29.4	+1.4	+5%
<i>of which European play</i>	6.3	13.6	-7.3	-53%
<i>of which other matches</i>	0.1	0.9	-0.8	-85%
Sponsoring – Advertising	30.1	29.1	+1.0	+4%
Media and marketing rights	65.2	98.9	-33.7	-34%
<i>of which LFP-FFF</i>	51.0	49.3	+1.6	+3%
<i>of which UEFA</i>	14.2	49.6	-35.4	-71%
Events	15.6	9.2	+6.4	+70%
<i>of which seminars and stadium tours</i>	4.2	4.1	+0.1	+2%
<i>of which major events</i>	11.4	5.1	+6.3	+124%
Brand-related revenue (1)	16.0	17.1	-1.1	-7%
<i>of which derivative products</i>	10.6	9.6	+1.0	+11%
<i>of which image/video, travel and other</i>	5.4	7.6	-2.2	-29%
Revenue, excluding player trading	164.2	198.3	-34.1	-17%
Revenue from sale of player registrations	125.3	51.7	+73.6	+142%
Total revenue	289.5	250.0	+39.5	+16%

(1) At constant structure (excl. OL Voyages sold as of 30 June 2017), brand-related revenue increased by €1.5 million (+10%).

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SIMPLIFIED, CONSOLIDATED INCOME STATEMENT

(€ m)

	2017/18	2016/17	Chg. in €m	% chg.
Revenue	289.5	250.0	+39.5	+16%
External purchases and expenses	-78.9	-79.6	+0.7	
Taxes other than income taxes	-7.0	-6.9	-0.1	
Personnel costs	-115.0	-109.2	-5.9	
NBV of player registrations sold	-14.6	-3.3	-11.4	
EBITDA	73.9	51.0	+22.8	+45%
Amortisation & provisions, player registrations	-23.3	-13.7	-9.6	
Other depreciation, amortisation & provisions	-19.0	-17.4	-1.6	
Other ordinary income and expenses	-6.3	10.7	-17.0	
Profit from ordinary activities	25.2	30.6	-5.4	-18%
Net financial expense	-13.3	-23.2	+9.9	
Pre-tax profit	11.9	7.4	+4.5	+61%
Income tax expense	-3.8	-2.5	-1.3	
Share in net profit of associates	-0.2	-0.1	-0.1	
Net profit	8.0	4.9	+3.1	+64%
Net profit (Group share)	8.0	4.7	+3.4	+72%

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SIMPLIFIED BALANCE SHEET

ASSETS (in € m)	30/06/18	30/06/17
Player registrations	81.8	47.0
Property, plant & equipment	399.4	415.0
Other non-current assets	2.7	2.6
Total non-current assets	483.9	464.5
Deferred taxes	5.7	8.7
Player registration receivables	88.4	51.7
Current receivables	38.3	69.7
Cash and cash equivalents	9.2	19.7
TOTAL ASSETS	625.5	614.2

EQUITY & LIABILITIES (in € m)	30/06/18	30/06/17
Total equity	257.9	249.2
New stadium bank and bond borrowings	167.3	172.8
Other borrowings and financial liabilities	63.8	46.3
Total financial debt	231.2	219.1
Provisions	1.9	1.6
Player registration payables	39.8	26.5
Other non-current liabilities	23.0	22.8
Current liabilities	71.8	94.9
TOTAL EQUITY AND LIABILITIES	625.5	614.2