

Press release, 17 October 2017

MIDCAP PARTNERS: Co-Lead Manager in a 120M€ placement of Solutions 30 shares

Midcap partners acted as Co-lead Manager in the Secondary Offering of 4 700 000 shares of the Company Solutions 30 (ALS30). The offering amounted to approximately 120M€, corresponding to 19.7% of the company. The placement was realised in an accelerated book building process.

The selling shareholders were GIAS International (Holding Company of Gianbeppi Fortis, CEO), who sold his shares following the exercise of stock-options, and P2C Investissements SA, historical shareholder of the Company, who divested itself of its entire shareholding. Gianbeppi Fortis increased his stake in Solutions 30, holding 3 555 557 shares versus 2 042 240 shares previously, thus reaffirming his commitment to Solutions 30's development strategy.

This operation confirmed the strong interest coming from both French and international institutional investors.

About Solutions 30

The SOLUTIONS 30 Group is Europe's leading provider of Solutions for New Technologies. Its mission is to make the technological changes that transform our daily lives accessible for everyone, individuals and businesses alike: yesterday computers and the Internet, today, digital; tomorrow, the technologies that will make the world ever more connected in real time. Since its founding, the Group has handled more than 10 million calls by drawing on a network of 4,000 regional technicians. SOLUTIONS 30 currently covers the whole of France, Italy, Germany, the Netherlands, Belgium, Luxembourg and Spain. SOLUTIONS 30 S.E.'s capital comprises 23,821,764 shares, with an identical number of theoretical and exercisable voting rights.

SOLUTIONS 30 S.E. is listed on the Euronext Growth market – ISIN FR0012750586 – code ALS30, eligible for the PEA-PME share savings plan, and on the Frankfurt stock exchange on the Xetra electronic system (ISIN FR0010263335 – code EO2)

About MIDCAP PARTNERS

MIDCAP PARTNERS is an investment company specialised in European Small & Mid-Caps, based in Paris and London. The MIDCAP PARTNERS teams accompany entrepreneurs on the one hand in their development strategy and financing and, on the other, institutional investors. MIDCAP PARTNERS has acted as adviser for more than 30 operations over the last three years. MIDCAP PARTNERS is a tied agent of LOUIS CAPITAL MARKETS, a member of Euronext Paris. MIDCAP PARTNERS is Listing Sponsor on ALTERNEXT.

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