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Press release

June 16, 2017

Bondholders are informed of the period during which they may request the early redemption of all or some of their bonds

As a consequence of the change of control over the Company on June 9, 2017 (see press release dated June 12, 2017), FUTUREN informs its bondholders that they may request the early redemption of all or some of their convertible bonds (OCEANE) in accordance with the terms and conditions of the amended convertible bonds' issuance contract ⁽¹⁾.

The period of early redemption will be open from July 6, 2017 to July 20, 2017 at a price of €6.322 per bond, increased by the interest payable for the period elapsed between July 1, 2017 and the effective payment date of the redemption price.

Bondholders who wish to have all or some of their bonds redeemed must make a request, no later than the last day of the early redemption period mentioned above, to the intermediary with which their bonds are registered in an account. The intermediary will transmit the request to Société Générale Securities Services, in charge of the financial service for FUTUREN convertible bonds. This institution will then proceed to the early redemption of the corresponding bonds.

The period of early redemption of the convertible bonds will also be disclosed in a notice published in the Official gazette (BALO - *Bulletin des Annonces Légales Obligatoires*) and a notice published by Euronext.

(1) According to section 4.9.5.2 of the convertible bonds' issuance contract annexed to the prospectus relating to the issuance and listing of shares with stock warrants attached which received visa n°14-591 by the AMF on November 7, 2014.

About FUTUREN

FUTUREN is an independent producer of wind energy, active over the entire wind value chain. The Group develops, builds and operates wind farms in four countries: Germany, France, Morocco and Italy. In total, the Group operates 732 MW for its own account and for third parties.

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French Société anonyme (public limited company with Board of Directors) with a share capital of €22,693,545

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The stock is listed on the compartment B of Euronext Paris, symbol: FTRN.

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