



OL GROUPE

OLYMPIQUE LYONNAIS GROUPE: SUBSCRIPTION OF THE SECOND AND LAST TRANCHE OF NEW SHARES AND NEW BONDS RESERVED TO EUROPEAN SPORTS INVESTMENT LTD.

Lyon, 27 February 2017

Olympique Lyonnais Groupe (the "**Company**") recalls that the French *Autorité des marchés financiers* (the "**AMF**") granted on November 23, 2016 visa number 16-543 on the prospectus (the "**Prospectus**") regarding:

- the admission to trading on the regulated market of Euronext in Paris ("**Euronext Paris**") of a maximum indicative number of 11,627,153 new shares issued as part of a capital increase reserved to IDG European Sports Investment Limited, without shareholders' preferential subscription rights (the "**Reserved New Shares**"); and
- the admission to trading on the regulated market of Euronext Paris of a bond issue consisting of a maximum indicative number of 200,208 new mandatory subordinated convertible bonds (*obligations subordonnées remboursables en actions ordinaires nouvelles ou existantes*) ("**OSRANEs**") reserved to IDG European Sports Investment Limited and issued without shareholders' preferential subscription rights (the "**Reserved New Bonds**").

The Company also recalls that the above mentioned issuances were expected to be carried out in two tranches.

As announced by the Company in its press release of December 27, 2016, the first tranche of the New Reserved Shares and Reserved New Bonds, the total amount of which amounts to €30,000,183.72, was subscribed on December 23, 2016 by IDG European Sports Investment Limited.

The Company announces today that the second and last tranche of the New Reserved Shares and Reserved New Bonds, the total amount of which amounts to €69,999,816.87, was subscribed on February 24, 2017 by IDG European Sports Investment Limited. The number of Reserved New Shares subscribed as part of the second and last tranche amounts to 8,139,007 for a total amount of €27,207,886.51 (issuance premium included). The total number of Reserved New Bonds subscribed as part of the second and last tranche amounts to 140,145 for a total amount of €42,791,930.36 (issuance premium included).

The admission to trading on the regulated market of Euronext Paris of the Reserved New Shares is scheduled for March 1, 2017, on the same line as the existing shares (code ISIN FR0010428771). The admission to trading on the regulated market of Euronext in Paris (compartment C) of the Reserved New Bonds is scheduled on March 1, 2017, on the same line as the existing OSRANEs (code ISIN FR0011544444).

Furthermore, the Company also announces that the Board of Directors decided, during its meeting held on February 21, 2017, to end, as of March 1, 2017 (00h00 Paris time), the suspension of the exercise of share allocation rights attached to the OSRANEs. A notice to the French *Bulletin des annonces légales obligatoires* and an Euronext notice regarding the end of this suspension period were published on February 24, 2017.

About OL Groupe: Organized around Olympique Lyonnais, the football club founded in 1950 and headed by Jean-Michel Aulas since 1987, OL Groupe is a leader in the



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entertainment and media sector in France. Since OL Groupe was created in 1999, it has built an innovative business model combining financial durability and recurrent revenue stream around five complementary sources of revenue: ticketing, sponsoring and advertising, marketing and media rights, brand-related revenue, and player trading. OL Groupe is a company whose securities are admitted to trading on Euronext Paris (Compartment C). The company publishes a registration document filed with the French *Autorité des Marchés Financiers* each year. Any investor should read such document, including in particular the "Risk Factors" section.

OL Groupe

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Euronext Paris - compartiment C

Indices : CAC Small - CAC Mid & Small - CAC All-Tradable - CAC All-Share – CAC Consumer Services – CAC Travel & Leisure
Code ISIN : FR0010428771
Reuters : OLG.PA
Bloomberg : OLG FP
ICB : 5755 Services de loisirs

