



**OL GROUPE**

## Press release

**Lyon, 16 December 2015**

In the context of the financing of the new stadium, OL Groupe had announced on 27 July 2013 that Foncière du Montout, its subsidiary, had signed bond financing agreements totalling €112 million, including €80 million with the Vinci group, and €32 million with the Caisse des Dépôts et Consignations (CDC).

Vinci benefits from a repayment guarantee from the Rhône *département* on a principal amount of €40 million and from a purchase commitment from Pathé ensuring that Vinci will receive, in the event of failure on the part of Foncière du Montout, a principal amount of €40 million plus, in particular, any unpaid interest on all bonds issued to Vinci. Pathé benefits, in parallel, from a sale commitment, granted by Vinci and pertaining to the bonds subscribed to by Vinci (see the update to the registration document filed under number D12-0951 with the French Financial Markets Authority, published on 29 July 2013).

On 14 December 2015, Vinci sold 40,000 bonds with a par value of €40 million to Pathé, following Pathé's exercise of the sale commitment granted by Vinci. The transferred bonds are those subject to the purchase commitment granted by Pathé.

### OL Groupe

Tel: +33 (0)4 26 29 67 00  
Fax: +33 (0)4 26 29 67 18

Email:  
dirfin@olympiquelyonnais.com  
www.olweb.fr

### Euronext Paris - Segment C

Indices: CAC Small – CAC Mid & Small – CAC All-Tradable, CAC All-Share – CAC Consumer Services – CAC Travel & Leisure  
ISIN code: FR0010428771  
Reuters: OLG.PA  
Bloomberg: OLG FP  
ICB: 5755 Recreational services

