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**Lyon, 26 November 2015**

**Bonds with option to convert and/or exchange into new shares will mature on 28 December 2015**

On 28 December 2015, OL Groupe will repay all of the 2015 bonds convertible or exchangeable into new or existing shares (Isin code FR0010978932 – hereinafter the “2015 OCEANES”) still outstanding as of the repayment date and on which the right to receive shares has not been exercised.

The holders of 2015 OCEANES will have the option to exercise their right to receive shares until 16 December 2015 inclusive, at the rate of 1.502 shares for each 2015 OCEANE. For the holders who will not have exercised their right to receive shares, repayment will be made at par, i.e. at €7.26 per 2015 OCEANE, plus interest accrued since the last interest payment date.

In light of the **549,547** 2015 OCEANES still outstanding as of 25 November 2015, and assuming that all holders choose to receive shares, the maximum number of shares that could be created is 825,420, subject to adjustments to the conversion ratio.

Requests to exercise the right to receive shares must be received no later than 16 December 2015 at 5 pm (Paris time), by CM-CIC Securities in its role as centralising agent.

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**Euronext Paris - Segment C**

Indices : CAC Small - CAC Mid & Small - CAC All-Tradable - CAC All-Share – CAC Consumer Services – CAC Travel & Leisure

ISIN code: FR0010428771

Reuters: OLG.PA

Bloomberg: OLG FP

ICB: 5755 Recreational services





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