

COMBINED ANNUAL GENERAL MEETING OF 23 APRIL 2015

ACCESS TO SUPPORTING DOCUMENTS

Paris, 23 March 2015 – The Company's shareholders are invited to participate in a Combined Annual General Meeting (AGM) which will take place on Thursday, 23 April 2015 at 10:00 AM at Euronext, 39 rue Cambon, 75001 Paris.

The meeting notice announcement, including the meeting agenda and the proposed resolutions, was published in the BALO (French Bulletin of Obligatory Legal Announcements) on 18 March 2015 and the invitation will be published in the BALO on 8 April 2015 and in a French journal of legal announcements on the same day.

In conformity with article R. 225-73-1 of the French Code of Commerce, the supporting documents to the AGM will be available on the Company's website (www.altamir.fr) by the 21st day preceding the AGM.

The supporting documents to the AGM will also be made available to shareholders as of the meeting invitation date. Thus, in conformity with the applicable regulatory provisions:

- all registered shareholders may, up to and including the fifth day before the AGM, request that the Company forward them the documentation referred to in articles R.225-81 and R.225-83 of the French Code of Commerce, by electronic or other means. Bearer shareholders may exercise this right only after producing an ownership certificate stating that their shares are recorded in a bearer securities account on the books of an accredited intermediary;
- all shareholders may review the documents referred to in articles L. 225-115 and R.225-83 of the French Code of Commerce at the company's headquarters.

About Altamir

Altamir (Euronext Paris-B, ticker: LTA) is a listed private equity company with more than €550m in assets under management. The company was created twenty years ago as a means for any investor to access private equity, one of the best performing asset classes over the long term.

Altamir invests via and with the funds managed or advised by Apax Partners France and Apax Partners LLP, two leading private equity firms in their respective markets.

Altamir provides access to a diversified portfolio of fast-growing companies across Apax's sectors of specialisation: TMT, Retail & Consumer, Healthcare, Business & Financial Services; mid-sized companies in French-speaking European countries and larger companies across Europe, North America and key emerging markets.

Altamir derives certain tax benefits from its status as an SCR (*"société de capital risque"*). As such, Altamir is exempt from corporate tax and the company's investors may benefit from tax exemptions, subject to specific holding-period and dividend-reinvestment conditions.

For more information: www.altamir.fr

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