

2013 REGISTRATION DOCUMENT AVAILABLE

Paris, 8 April 2014 - The Company's 2013 Registration Document was filed with the French Financial Markets Authority (AMF) on 8 April 2014.

This document is available in French on the websites of the Company (www.altamir.fr, News section/Legal and financial documentation) and of the AMF (www.amf-france.org). It is also available at the Company's headquarters: 45, Avenue Kléber - 75116 Paris (France). An English language translation of the document will be available on Altamir's website in May.

The following documents are included in the Registration Document:

- The 2013 annual financial report
- The report of the Chairman of the Supervisory Board on internal control and corporate governance;
- Fees paid to the Statutory Auditors;
- Description of the share buyback programme;
- The annual information document.

About Altamir

Altamir is a listed private equity company with more than €500 million in assets under management. The objective of Altamir is to grow its net asset value (NAV) per share and to outperform the most relevant indices (CAC Mid & Small, and LPX Europe).

Altamir invests via the funds managed by Apax Partners France, a leading private equity firm in French-speaking Europe, and via Apax Partners LLP, one of the world's leading private equity investment groups. Both firms target buyout and growth capital investments in which they are majority shareholders or lead investors, and help management teams to implement ambitious value creation plans.

Altamir provides access to a diversified portfolio of fast-growing companies across Apax's sectors of specialization: Technology, Media, Telecom, Retail & Consumer, Healthcare, and Business & Financial Services. The portfolio is also diversified by size and geography: mid-sized companies in French-speaking European countries; and larger companies across Europe, North America and key emerging markets (China, India, Brazil).

Altamir is listed, since its inception in 1995, on the NYSE Euronext Paris exchange, Compartment B, ticker: LTA, ISIN code: FRO000053837. It is listed on the CAC Small, CAC Mid & Small, CAC All-Tradable and LPX Europe indices, among others. The total number of Altamir ordinary shares in circulation at 31 December 2013 was 36,512,301. For further information, please visit www.altamir.fr.

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