

COMBINED ANNUAL GENERAL MEETING OF 24th APRIL 2014

ACCESS TO SUPPORTING DOCUMENTS

Paris, 3 April 2014 – The Company’s shareholders are invited to participate in a Combined Annual General Meeting (AGM) which will take place on Thursday, 24th April 2014 at 10:00 AM at Club Confair, 54 rue Laffitte, 75009 Paris.

The meeting notice announcement, including the meeting agenda and the proposed resolutions, was published in the BALO (French Bulletin of Obligatory Legal Announcements) on 19th March 2014 and the invitation will be published in the BALO on 9th April 2014 and in a French journal of legal announcements on the same day.

In conformity with article R. 225-73-1 of the French Code of Commerce, the supporting documents to the AGM will be available on the Company’s website (www.altamir.fr) by the 21st day preceding the AGM.

The supporting documents to the AGM will also be made available to shareholders as of the meeting invitation date. Thus, in conformity with the applicable regulatory provisions:

- all registered shareholders may, up to and including the fifth day before the AGM, request that the Company forward them the documentation referred to in articles R.225-81 and R.225-83 of the French Code of Commerce, by electronic or other means. Bearer shareholders may exercise this right only after producing an ownership certificate stating that their shares are recorded in a bearer securities account on the books of an accredited intermediary;
- all shareholders may review the documents referred to in articles L. 225-115 and R.225-83 of the French Code of Commerce at the company’s headquarters.

About Altamir

Altamir is a listed private equity company with more than €500 million in assets under management. The objective of Altamir is to grow its net asset value (NAV) per share and to outperform the most relevant indices (CAC Mid & Small, and LPX Europe).

Altamir invests via the funds managed by Apax Partners France, a leading private equity firm in French-speaking Europe, and via Apax Partners LLP, one of the world’s leading private equity investment groups. Both firms target buyout and growth capital investments in which they are majority shareholders or lead investors, and help management teams to implement ambitious value creation plans.



Altamir provides access to a diversified portfolio of fast-growing companies across Apax's sectors of specialization: Technology, Media, Telecom, Retail & Consumer, Healthcare, and Business & Financial Services. The portfolio is also diversified by size and geography: mid-sized companies in French-speaking European countries; and larger companies across Europe, North America and key emerging markets (China, India, Brazil).

Altamir is listed, since its inception in 1995, on the NYSE Euronext Paris exchange, Compartment B, ticker: LTA, ISIN code: FRO000053837. It is listed on the CAC Small, CAC Mid & Small, CAC All-Tradable and LPX Europe indices, among others. The total number of Altamir ordinary shares in circulation at 31 December 2013 was 36,512,301. For further information, please visit www.altamir.fr.

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