



Press release

Aix en Provence, September 13, 2013

Takeover offer result

The French Stock Exchange Authority (AMF) published today the results of the takeover offer for THEOLIA launched by MEIF 4 AX Holdings SAS.

The Offeror received 64.49% of the share capital and 64.79% of the voting rights of the Company on a non-diluted basis, according to the calculation method presented in the offer note.

The majority of THEOLIA's shareholders tendered their shares. However, the conditional threshold of 2/3 of the voting rights on a non-diluted basis, set by the Offeror, has not been reached.

The takeover offer thus lapses. The tender orders are null and void.

THEOLIA takes note of the decision of a part of its shareholders to refuse this offer.

The Company once again deplores the unfounded public accusations made and the increasing scheming that occurred the days preceding the closing of the offer, with a view to destabilizing.

THEOLIA will take the necessary decisions to protect its corporate interest and to manage its activities, in light of the foreseen upcoming challenges. In addition, the Company will engage all necessary legal proceedings to be taken.

About THEOLIA

THEOLIA is an independent producer of wind energy, active over the entire wind value chain. The Group develops, builds and operates wind farms in four countries: Germany, France, Morocco and Italy. In total, the Group operates 1,269 MW for its own account and for third parties.

CONTACT

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THEOLIA

French Société anonyme (public limited company with Board of Directors) with a share capital of €90,852,262.20

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THEOLIA is listed on the compartment C of NYSE Euronext Paris, code: TEO