



OL GROUPE

Stade des Lumières update

Lyon, 1 July 2013

OL Groupe confirms that discussions are moving forward on the financing for the new stadium project, to be borne by Foncière du Montout, a wholly-owned subsidiary of OL Groupe. The project is to be structured as follows: an equity investment of €135 million, a bond issue of around €112 million, total financial debt in the region of €145.5 million and guaranteed revenue during the construction phase of around €12.5 million.

The total financing package of approximately €405 million should be finalised during the month of July 2013.

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Euronext Paris - Segment C

Indices: CAC Small – CAC Mid & Small – CAC All-Tradable, CAC All-Share – CAC Consumer Services – CAC Travel & Leisure

ISIN code: FR0010428771

Reuters: OLG.PA

Bloomberg: OLG FP

ICB: 5755 Recreational services

