



Press release

Aix en Provence, May 31, 2012

Number of shares and voting rights as of April 30, 2012

Pursuant to articles L 233-8 of the French Commercial Code and 223-16 of the General Regulation of the French Financial Markets Authority (AMF – Autorité des Marchés Financiers)

Listing market: Euronext Paris

Compartment: Eurolist C

ISIN code: FR0000184814

| Date | Total number of shares | Number of voting rights |
|----------------|------------------------|--|
| April 30, 2012 | 128,125,197 | Total number of voting rights ⁽¹⁾ : 133,397,045 |
| | | Real number of voting rights ⁽²⁾ : 133,189,043 |

(1) Basis for threshold calculation. Including shares without voting rights.

(2) Exercisable at Shareholders' meeting. Excluding shares without voting rights.

The increase in the total number of shares is the result of the conversion of 9,676 OCEANEs into 83,600 new shares.

CONTACT

Elodie Fiorini
Communications & Investor Relations

Tel: +33 (0)4 42 906 596
elodie.fiorini@theolia.com

THEOLIA

French *Société anonyme* (public limited company with Board of Directors) with share capital of €128,125,197

Registered office: 75 rue Denis Papin – BP 80199 - 13795 Aix-en-Provence Cedex 3 - France

Tel: +33 (0)4 42 904 904 – Fax: +33 (0)4 42 904 905 - www.theolia.com

THEOLIA is listed on the compartment C of Euronext Paris, code: TEO