



Paris, 31 March 2008

€12.8 million capital increase proceeding from the exercise of "March 2008" warrants

The capital increase proceeding from the exercise of "March 2008" warrants came to a total of €12,826,944, with 2,137,824 new shares to be created.

The amount raised thanks to this operation will enable Altamir Amboise to contribute to the financing of its investment programme for 2008 and to continue co-investing on a significant basis with the funds managed by Apax Partners SA.

The new shares will bear dividends rights as from 1 January 2008. They will therefore not give the right to the €0.20 per share dividend with respect to the 2007 fiscal year that will be submitted for approval at the General Shareholders' Meeting on 3 April 2008.

The new shares will be admitted for trading on Euronext Paris as of 2 April 2008 on a second listing line (ISIN FR0010587436), before being assimilated with the company's existing shares after detachment of the dividend on 21 April 2008.

As of 2 April 2008, the total number of Altamir Amboise shares will therefore be raised to 31,776,725.

About Altamir Amboise

Altamir Amboise is a listed private equity company with €500 million under management, targeting NAV per share growth in line with the top-performing private equity players.

Altamir Amboise co-invests with the funds managed by Apax Partners SA, a leading private equity firm with over 30 years of investing experience. It offers investors access to a diversified portfolio of fast-growing companies across Apax' sectors of specialisation: Tech & Telecom, Retail & Consumer, Media, Healthcare, Business & Financial Services,

Altamir Amboise is a *SCR (Société de Capital Risque)* listed on Euronext Paris, Compartment B, ticker: LTA, ISIN: FR0000053837.

For further information: www.altamir-amboise.fr

Media Relations

Agathe Heinrich – Marketing Director

Tel: +33 1 53 65 01 35

Email: agathe.heinrich@apax.fr

Investors Relations

Marie Ployart – Financial Communications

Tel: +33 1 53 65 01 33

Email: marie.ployart@apax.fr