



Paris, 11 February 2008

## **Adjustment of the warrants exercise ratio**

### March 2008 warrants

Holders of March 2008 warrants issued by Altamir Amboise are reminded that these warrants can be exercised from 17 to 21 March 2008 included.

The strike price for the warrants will be equal to 85% of the volume-weighted average price of Altamir Amboise ordinary share during the ten trading days from 3 to 14 March 2008 included, representing at least €6.

This strike price will be announced in a press release issued by the company after close of trading on 14 March 2008.

The exercise ratio for the warrants has been adjusted in order to take into account the Altamir's seventeen-for-one stock split as approved at the extraordinary general meeting on 4 June 2007, in addition to last July's rights issue.

It represents 17.816 new shares for 3 warrants.

In the event of any fractions, the company will pay a sum equal to the value of the fraction of the share, valued based on the opening price on the trading day preceding the day on which the request for exercising warrants is filed.

### September 2008 warrants

The September 2008 warrants can be exercised from 15 to 19 September 2008 included, with a strike price that will be equal to 85% of the volume-weighted average price of Altamir Amboise ordinary share during the ten trading days from 1 to 12 September 2008 included, representing at least €6.

The exercise ratio is 1.048 new shares for 4 warrants.

### Stock market characteristics:

- March 2008 warrants  
Number: 539,041  
ISIN: FR0010428755  
Ticker: LTBS  
Designation: ALTAMIR AMB BS0308
  
- September 2008 warrants  
Number: 19,610,400  
ISIN: FR0010307611  
Ticker: LTBS9  
Designation: ALTAMIR AMB BS0908

### **About Altamir Amboise**

Altamir Amboise is a listed company that co-invests with the private equity funds managed by Apax Partners SA.

Altamir Amboise leverages Apax Partners' know how and investment strategy, which consists in investing in fast-growing companies across its sectors of specialization: Tech & Telecom, Retail & Consumer, Media, Healthcare, Business & Financial Services.

Altamir Amboise is a *SCR (Société de Capital Risque)* listed on the Euronext Paris Eurolist market, Compartment B, ISIN code: FR0000053837, ticker: LTA

**For further information:** [www.altamir-amboise.fr](http://www.altamir-amboise.fr)

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